

Product Brochure

Xledger

The number one rated cloud accounting solution revolutionizing businesses through automation, insight, and scalability.



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The Building Blocks to Grow Your Business.



Top Rated Cloud Accounting System

Xledger is the number one rated cloud accounting system, powering over 21,000 businesses worldwide. With a 98% retention rate, you know you are making the right decision when you choose Xledger.



The Most Innovative System

Xledger is privately owned, meaning we can consistently push the bounds of innovation. With best-in-class OCR, machine learning, reporting, AI, multi-entity, multi-currency, and so much more, when you choose Xledger, you get a system that is upgraded multiple times a year and influenced by you, the customer, not the shareholder.



The FIRST Cloud Accounting System

Xledger was built in the cloud in 2000, meaning that we have been doing cloud accounting longer than any other system out there. So you don't need to worry about implementation or capabilities because we were first and have a proven track record of doing it best.

"Xledger transformed us. We want to double our surgical capacity over the next five years, and we believe Xledger is one of the crucial decisions we have made to make that a reality."

-Dave, CURE International



Three Pillars

Built on three pillars, for ambitious companies.

Xledger empowers financial excellence and unlocks your organization's full potential.

Our cloud-based financial platform revolutionizes financial management through automation, insight, and scalability. Xledger is the ultimate financial solution to transform your finance team from a cost center to a strategic profit partner.



Automation

Xledger automates repetitive tasks, streamlining your workflows. From invoicing to reporting, our software ensures accuracy, efficiency, and compliance.



Insight

Data-driven decisions lead to success. Xledger provides real-time insights into your financial health that allow you to make informed decisions. Financial intelligence at your fingertips.



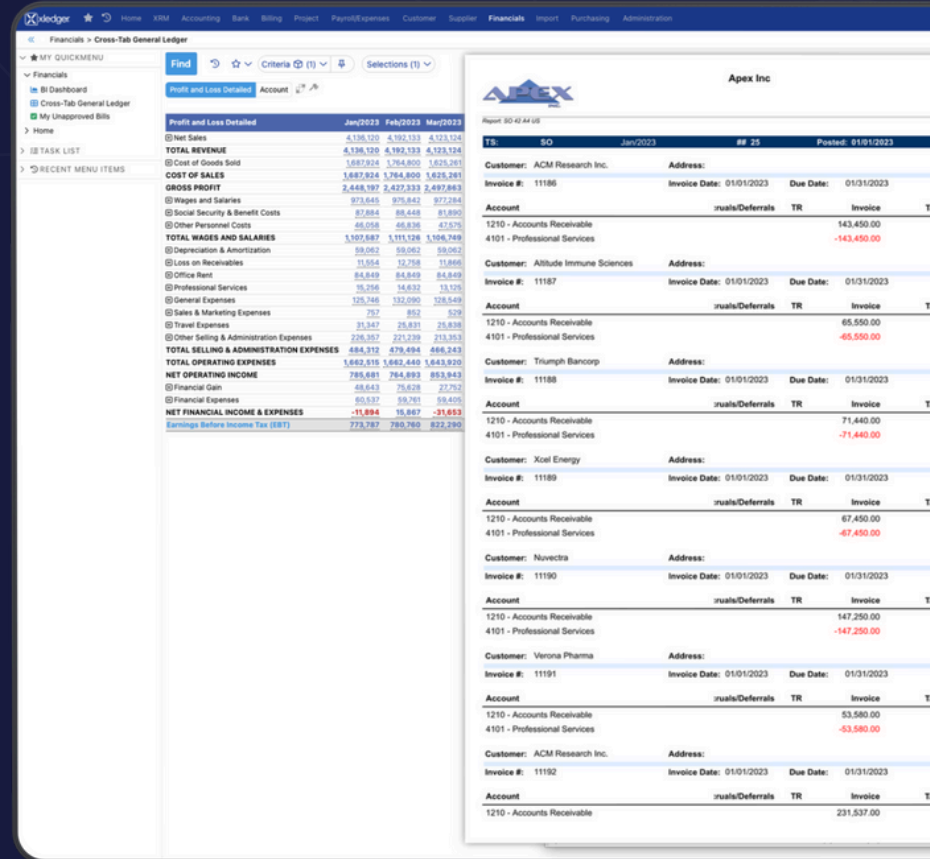
Scalability

As your business expands, so should your financial tools. Xledger's cloud-based architecture scales effortlessly to accommodate your growth trajectory. No matter how ambitious.

Our Solution

Built-in the cloud for finance teams.

Xledger is a cloud accounting and finance solution that revolutionizes financial management through automation, insight, and scalability. These three pillars have helped over 21,000 companies worldwide unlock their potential for growth and profitability.



Core Financials



Billing



Workflows



Multi-Entity Accounting



Dashboards & Reporting



Expanded Functionality

Core Financials

Built-in the cloud for finance teams.

Xledger is a cloud accounting and finance solution that revolutionizes financial management through automation, insight, and scalability. These three pillars have helped over 21,000 companies worldwide unlock their potential for growth and profitability.

Cross-Tab General Ledger

Drill down and drill through your data within the system, run every report, see every data point, invoice, and so much more.

Accounts Payable

Automation that get rids of tedious manuals tasks that streamlines you payment cycle.

Accounts Receivable

Automation that ensures your business gets paid on time and accurately.

Dimensions

Get insight into your business finances using dimensions to tag your financial information.

Purchasing

Streamline purchasing with accuracy from transaction to approval.

Order Management

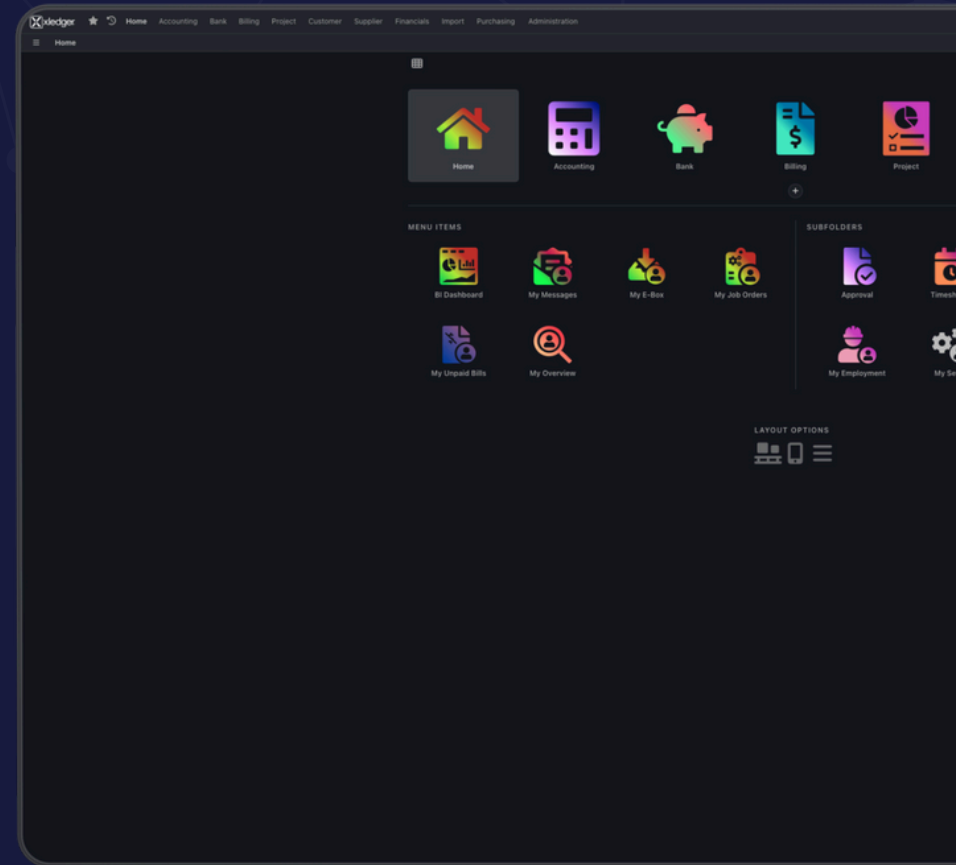
Automate your quote-to-cash cycle, and ensure your business gets paid on time.

Bank Reconciliation

Reconciliation that happens in seconds behind that scenes.

Cash Management

Have clear insight on how much cash your business has at all times.

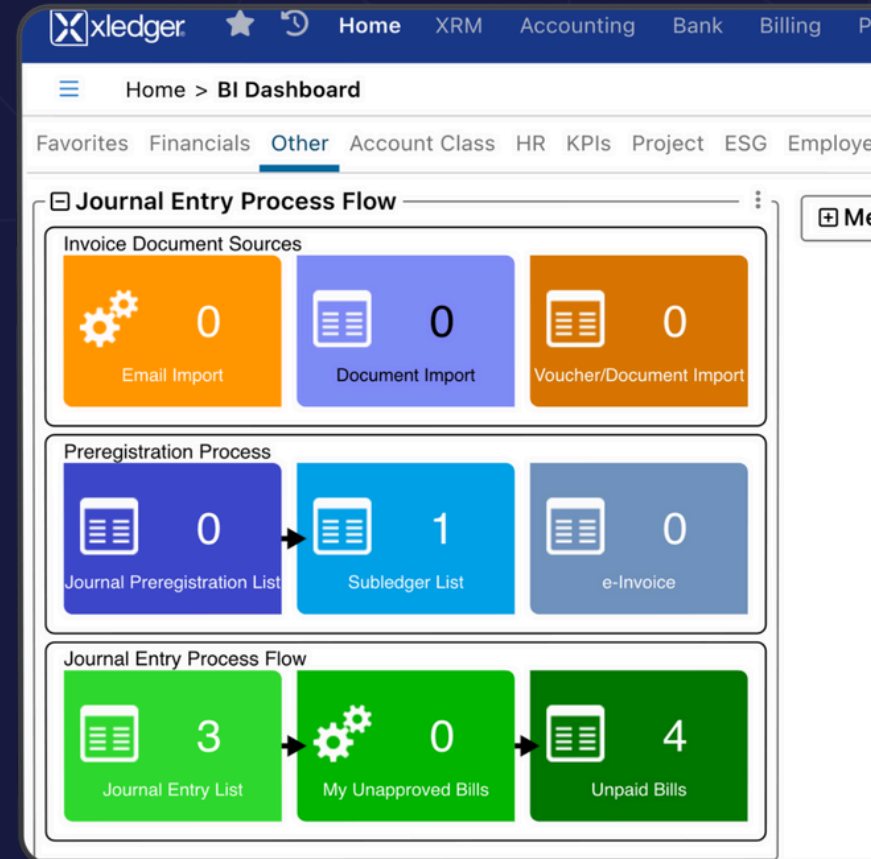


Workflows

Automation that will get your life back.

At Xledger, we offer a cloud-based finance software that revolutionizes the efficiency and accuracy of financial management across organizations. Our workflows are crafted with a focus on automation, streamlining critical financial processes like invoicing, bank reconciliation, and reporting. This automation liberates finance teams from mundane tasks, allowing them to dedicate more time to strategic initiatives while minimizing the risk of human error and boosting productivity. Our platform ensures that every financial decision is made based on the most current data available, promoting transparency and informed decision-making throughout the organization.

We pride ourselves on the configurability of our workflows, which allows businesses to customize processes to meet their specific requirements. This adaptability is essential for compliance with diverse regulatory frameworks and scaling operations, from small businesses to multinational corporations. Xledger seamlessly integrates with existing systems, ensuring a cohesive financial management approach. By enabling customization of workflows, we enhance user experiences, accommodate unique business needs, and maintain rigorous control over financial operations. Our commitment to securing sensitive data and adhering to industry standards positions us as a trusted partner in financial management.



Dashboard and Reporting

The insight you need to drive the growth you envision. Your business needs insight. Whether it's into your customers, various market opportunities, or the ever-changing marketing - you need the right tools to make the wise decision.

Configurable Personalized Dashboards

Every user needs dashboards tailored to their needs. With Xledger, you can configure dashboards to meet your roles' needs. From your board of directors to your office manager, we have the dashboards for you.

Drill Down and Drill Through All Your Data

Drill down and through your dashboards and reports within Xledger. You'll never have to export and leave the system again. Giving you insight at the palm of your hands - giving you peace of mind to make the decisions your organization needs.

Customizable Reports Tailored to Your Needs

Use Xledger's Report Writer (XRW) to build reports the way you want. Your business is unique, meaning your reports are unique. Delivery reports to people directly inside our outside of Xledger through automatic workflows.



Billing

The last billing solution your business will need.

Our billing solutions are designed to simplify and streamline the billing process for businesses of all sizes. We understand the importance of accurate and efficient billing, so our cloud-based system automates much of the process, reducing manual input and minimizing errors. This automation ensures invoices are generated promptly and sent to customers without delay, improving cash flow and reducing the administrative burden on staff.

Our system supports complex billing scenarios, including subscription-based models, one-time transactions, and usage-based billing, making it highly versatile across various industries. Xledger allows for detailed customization of billing parameters, which can be tailored to meet each client's specific needs, ensuring compliance and satisfaction. Furthermore, our real-time reporting capabilities provide businesses with immediate insights into their billing operations, enabling proactive management and decision-making. By integrating seamlessly with other financial functions within Xledger, our billing solutions offer a comprehensive approach to managing finances, enhancing overall operational efficiency.

The screenshot displays the Xledger 'New Invoice' interface. The top navigation bar includes 'Home', 'Accounting', 'Bank', 'Billing', 'Project', 'Customer', 'Supplier', 'Financials', 'Import', 'Purchasing', and 'Administration'. The left sidebar shows a 'MY QUICKMENU' with options like 'Dashboard', 'Cross-Tab General Ledger', and 'My Unapproved Bills'. The main form area is titled 'Billing > New Invoice' and features several sections:

- Template:** Monthly Standard Support Hours
- Order #:** 0
- Order Date:** 5/6/2024
- Customer:** AMazing Cars
- Billing Address:** 115 Carl, Colorado Springs, CO 80915
- Payment Terms:** Net 30 days
- Period Start:** [blank]
- Invoice Header:** [blank]
- BILLING:** Invoice Delivery Method (Mail), Invoice Report, Prepaid, Bank Account (APEX IBT C'2935), Currency (USD), XRW Report Setup (MS - Monthly Invoice), Late Payment Code Reminder (monthly), Ext. Identifier, Ext. GL
- GL ANALYSIS:** Project Ref (00 - Out of Office), Cost Center (Product Sales), Project (00 - Out of Office), Grant test 1
- SHIPPING:** Ship Address (115 Carl, Colorado Springs, CO 80915), Shipping Method (DHL International Shipping), Service Type, Shipping Terms (ASAP), Shipping Reference, Original Delivery, Date From, Date To
- INFO:** [blank]

At the bottom, there is a table with columns: Line #, Product Text, Unit, Qty, Stock, Quantity, Unit Price, Disc.%, Invoice, Gross. The table contains one row: 10 PS Professional Services - monthly Support Hrs, 5.00, 190.000, 950.00, 950.00. Below the table are buttons for '+ New', 'Copy', 'Delete', 'Get Product Item', 'Get Product', 'Get Stocked Products', and 'Exclude Print'. The footer includes 'Follow-up', 'Open Items', 'Transactions', 'Attachments', 'GL Billing Transactions', 'Inventory Overview', and 'View Trace'.

Multi-Entity Accounting

Easily consolidate all your entities with the click of a mouse.

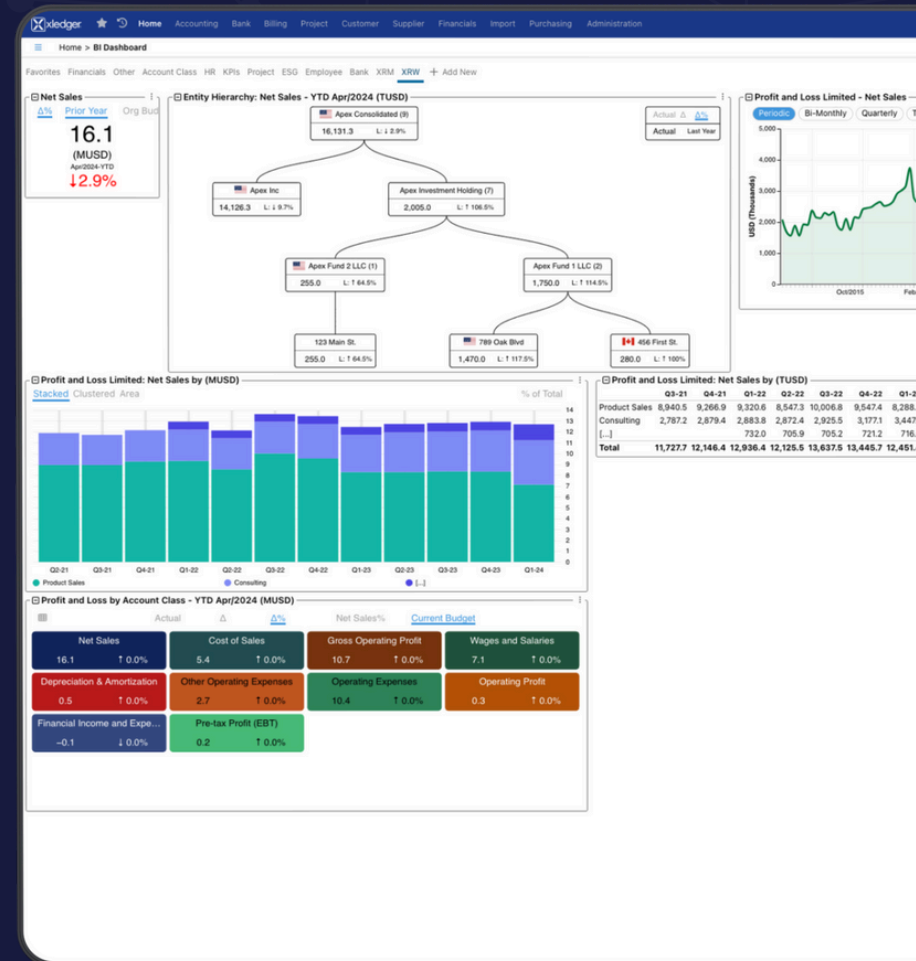
Consolidate all your company's entities into one convenient accounting and finance solution with one single simple sign-on. Enjoy the ease of navigating through all your individual entities without ever leaving Xledger, relieving you of the hassle of multiple logins.

Consolidate all your entities into convenient reports.

With Xledger, you can effortlessly consolidate all your entities into the reports you need. No more exporting multiple data groups and combining them in Excel or viewing data in other programs. The best part? You can do it with just a click of a button, putting you in complete control of your financial data.

Spin Up New Entities in a Matter of Seconds

As your business scales, confidently spin up a new entity in seconds. No more worrying about finding a new system or whether your current system will work. Everything will seamlessly roll into your consolidated entity, giving you peace of mind for your entire organization.



Automate and Execute Workflows from a Consolidated Level.

Set up automated workflows that work through your entities. Save time and money by automating tedious manual tasks that work through all your organization's entities.

Expanded Functionality

More than just accounting software.

Xledger is more than just accounting software. For the past 24 years, we've been innovating and innovating, and now we offer a whole suite of solutions for your organization. Whatever you are looking for we have a solution for you to make your business run more efficiently.

Asset Management

Automate and manage the complete fixed assets lifecycle—from construction and acquisition through disposal.

Procurement & Inventory

Automate purchasing and inventory process, from purchase order and invoice matching to component restocking and dispatch.

Project Accounting

Manage projects of any size with advanced time capture, resource planning, project accounting, and automated project invoicing.

Time & Expense Tracking

Powerful time and expense functionalities for both employees and managers.

Member & Donor Management

Cultivate the member and donor relationships with multiple dimensions of information.

Budget & Forecasting

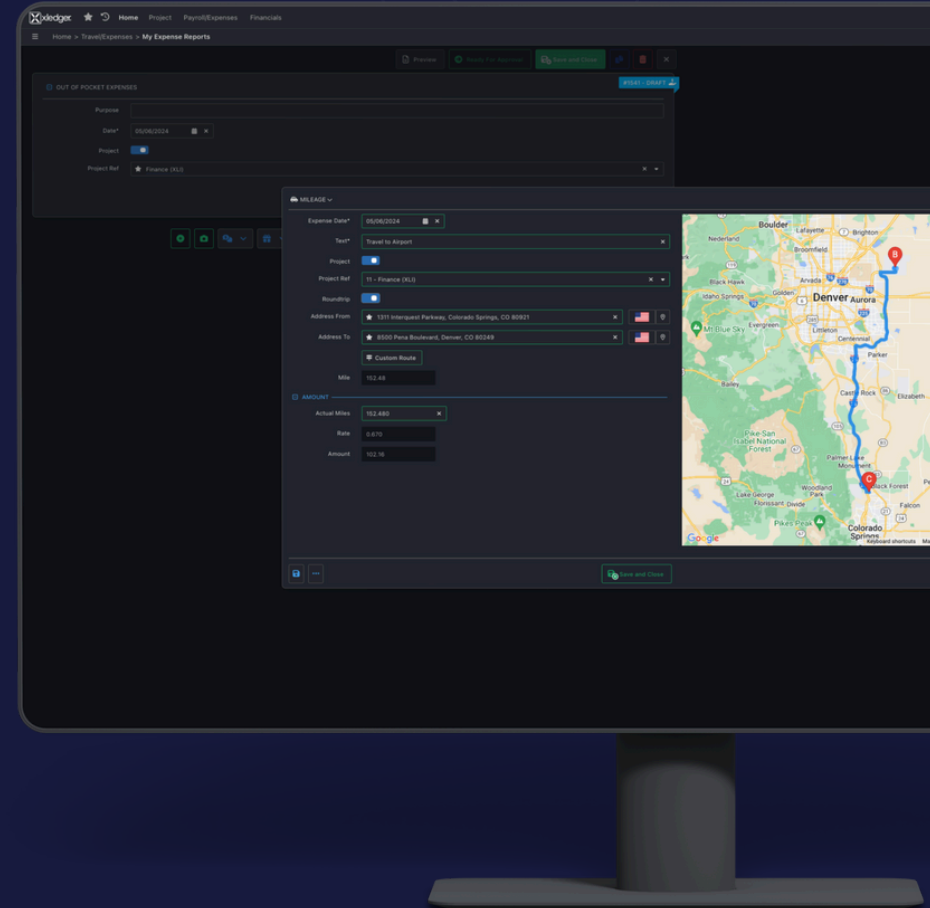
Smooth and accurate budget management with interactive reports to role-based dashboards.

Open API

With Xledger's Open API and proprietary webhooks you can build any integration you want quickly and easily.

Lease Accounting

Automate your lease accounting processes and eliminate errors, staying in compliance.



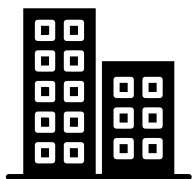
"There is no doubt that Xledger has streamlined our closing and financial reporting process. We close monthly on day 5, something which would not have been remotely achievable with Xero."

-Einar, 60 Decibels



Industries

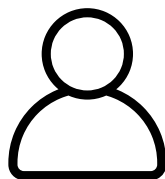
Xledger is being used by over 21,000 companies in 70 countries. No matter what industry you are in, Xledger is the solution for you because we have been building it for you for the past 24 years.



Commercial Real Estate

"The structure in Xledger gives financial clarity to the whole group, while at the same time, I can drill down into the details of individual companies. The subscription invoicing works so well that I forget we send out invoices."

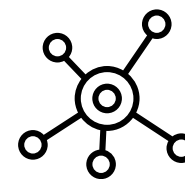
-Finn, Beliggenhet Holding Group



Non-profits

"Automated bank reconciliation has also been huge and really helpful. We have saved over 80 hours in accounting per month."

-Farooq, Helping Hands Relief & Development



Professional Services

"With Xledger, we can cater to a larger, more complex client base and provide a better service at the same time. The software is undoubtedly a true asset to business process outsourcers."

-Rob, Accurise

Industries Cont.

With over 100,000 active daily users. Xledger has a retention rate of 98% - meaning when you choose Xledger, you know you are in good company and now you are making the right choice.



Oil, Gas, and Energy

"If we had gone with Oracle, we would still be in the implementation preparation instead of live on the system. Xledger is so easy, I impress myself when I use it."

-Ben, Fontis Energy



Education

"Total cost of ownership for a true cloud solution is a key feature of Xledger and its ease of use. There are a lot of colleges that could benefit out there."

-Jim, Swindon College



SaaS & Technology

"We have greatly simplified our internal management with Xledger. The administration of internal transactions and internal invoicing saves both time and resources."

-Sofie, Arise

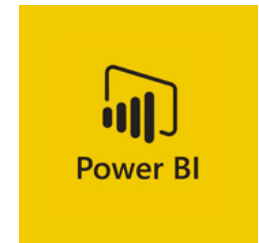
Integrations

Xledger has an Open API and a proprietary webhooks system, Xledger Workers, to make building integrations easy and intuitive. This also helps save you money on systems like Zapier and Make.

Some of our integrations.



PLAID



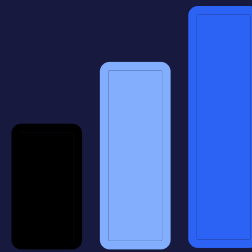
Why Xledger

No more wasting time on tedious manual tasks.

56% of finance professionals are wasting too much time on manual tasks according to Dext. We have over 100,000+ users saving time and money by using Xledger today.



75% of manual financial tasks fully automated.



Reports generated in seconds giving leadership insight and time to drive growth.



Drill through and manipulate our GL. Say goodbye to Excel.

Get Your Life Back With Xledger

Streamline your business process.

Xledger's financial and accounting solution has built-in features that automate and optimize the business processes that help you transform your business.

- Gain true data insight that unlocks new strategies for your company.
- Automate up to 75% of finances, saving time and money. No more late nights.
- A system that scales with you regardless of the size of your organization.
- Access experts who will help build a solution tailored to your needs.
- World-class-support that is always available to help.

[Book a Product Tour!](#)



Xledger

Xledger is a cloud ERP that revolutionizes financial management through AIS. Automation, insight, and scalability. These three pillars power over 21,000 companies worldwide, unlocking their potential for growth and profitability.

With configurable and robust workflows, Xledger can reduce and eliminate the manual processes burdening your finance team. See your finance team transform from a cost center into a strategic profit partner.

Leaders can visualize real-time data by using an array of built-in dashboards to highlight key metrics, KPIs, and trends. Allowing for financial knowledge, not intuition, to drive decisions.

Xledger was built and developed for the cloud. The system scales effortlessly to accommodate your company's growth—no matter how ambitious. There is no costly infrastructure; you pay only for what you use.

And that's just the beginning.

[Book a Demo](#)

[Product Tour](#)

