



WriterXG

Create customized letters, forms and invoices from your basys system



About basys

Since 1977, basys has specialized in benefits administration solutions for the Taft-Hartley community, providing cloud-based, integrated technology that helps trust fund offices, national multiemployer plans and TPAs accurately and efficiently serve millions of members across the US and Canada.

KEEPING MEMBERS, DEPENDENTS AND EMPLOYERS INFORMED AND SUPPLIED WITH VITAL documents is an important priority – and often a legal requirement – for fund offices and TPAs. With **WriterXG**, basys customers can generate, preview, edit and send letters, forms, invoices and other documents to anyone, quickly, consistently and efficiently.

Documents on demand

WriterXG works with your basys system, populating letters, statements and forms with account-specific data so you can quickly and efficiently create personalized documents for a single member or for thousands of participants or employers. Tailor your documents for different communications needs by adding comments, images, notes or other information specific to the situation.

A library of common templates

WriterXG comes with a library of best practice templates for many common fund office documents like COBRA offering, pre-determination letter, pend and delinquency letters. You can easily customize them with your logo, contact

info and formatting so that recipients instantly recognize that the documents they're receiving are from your fund office – an organization they know and trust.

Select your preferred template, add text, then choose which data fields you want from the member, dependent or employer records provided with **WriterXG**.

WriterXG lets you preview and edit your document, giving you control over the final output. You also can save custom templates to your library to use again when you need them.

BONUS: If your team is unable to get to the fund office or postal delivery is interrupted, integrating **WriterXG** with your self-service web portals lets you get critical documents out quickly and safely.



Flexible delivery, archiving and access

Deliver a single document at a time, or use batch processing to send letters or forms to many recipients. Forms can be delivered via email or printed for postal delivery, and you can send them immediately or store them for future use as needed. If your basys system is integrated with an ECM system, you can archive all communications in your document repository, where they are automatically associated with the correct member or employer Correspondence record, so your member service team has all outgoing documents readily available for easy reference.

With **WriterXG** from basys, you can improve document accuracy, communicate with clean, professional look and dramatically improve member service. It's also a key tool when you're ready to create a greener, more efficient digital fund office. Talk to your basys account exec today for additional details on **WriterXG**.

WriterXG Features	Value and Benefits
<p>On-Demand Generation of Personalized Documents</p> <ul style="list-style-type: none"> ◆ Generate, edit, format and preview letters, forms, checks, statements and other personalized documents on demand. ◆ Send immediately via print or email, or archive to your ECM for future retrieval. ◆ Generate letters for batch or bulk mailings. 	<p>Eliminates manual processes like mail merge and reduces your dependency on IT.</p> <p>Dramatically boosts accuracy for documents that contain critical information from the basys system like birthdate, amounts owed, effective dates, etc.</p> <p>Save time by creating and sending letters in batch with just a few clicks.</p>
<p>Ready-to-Go Document Library</p> <ul style="list-style-type: none"> ◆ WriterXG comes loaded with a best practice library of the most of the common Fund Office letters and documents, already mapped to draw in specific fields from your basys system. ◆ Customize documents with your fund's logo, contact information, header and footer and other specific information. ◆ Design and store new templates and documents using a growing set of available basys data. 	<p>Simplifies letter/statement generation for frequently used documents.</p> <p>Consistent look and feel across all your documents give recipients confidence that the communications are coming from an organization they know and trust.</p>
<p>Go Green with WriterXG's e-delivery options</p> <ul style="list-style-type: none"> ◆ Encourage members to opt-in for electronic communication, then use WriterXG to deliver annual statements, notices and other fund office communications right to their personal document center on MemberXG, the basys self-service member portal. 	<p>Save on postage and printing and reduce time spent on managing mailing addresses.</p> <p>Members can access documents independently, without calling the fund office for reprints.</p>