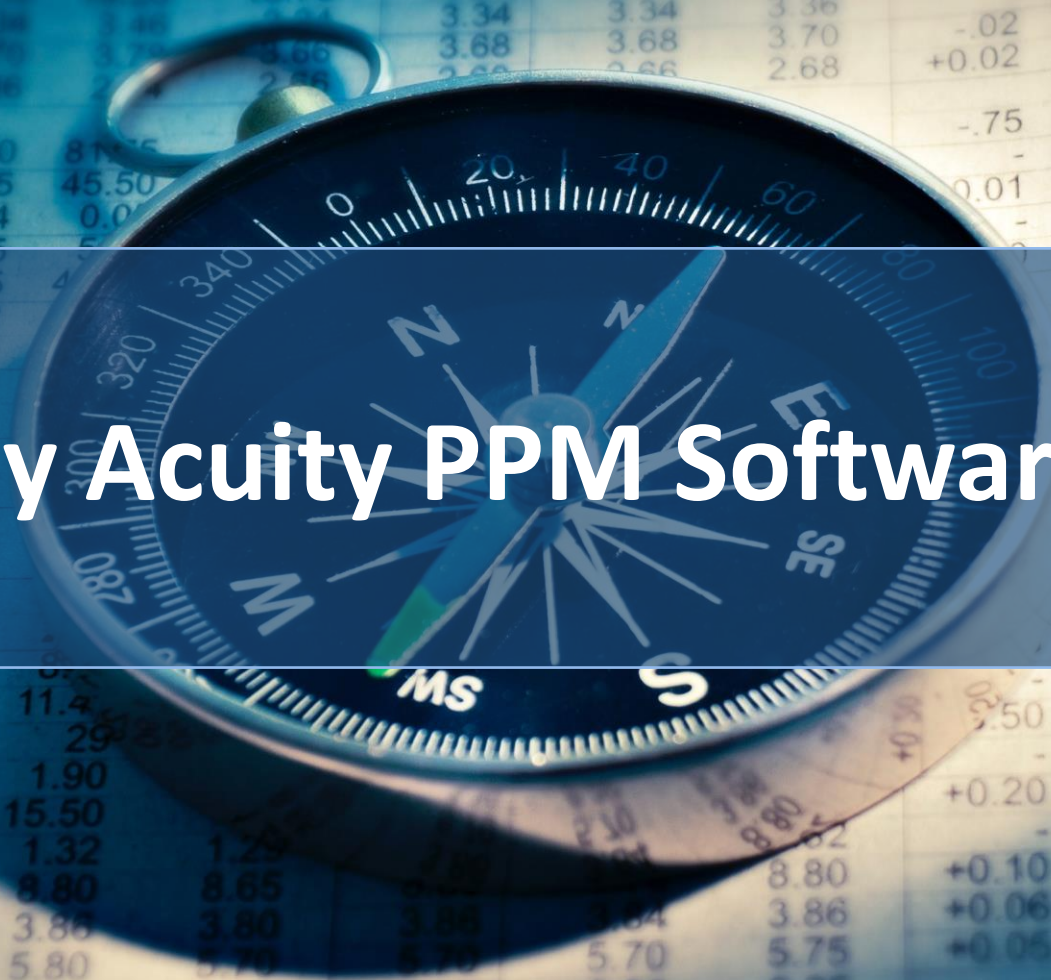




ACUITY
PPM

Why Acuity PPM Software?



WHY ACUITY PPM

Expertise



- Acuity PPM has 15 years of portfolio management experience with the Fortune 500
- We have built Project Management Offices (PMO's), governance frameworks (i.e. Stage-Gate), intake processes, and portfolio management processes for numerous companies

Right-sized solutions



- Based on our experience, we know that one size does not fit all
- We take an iterative and adaptive approach to ensure that our solutions are right-sized according to company culture and organizational maturity.

Collaborative



- We work along side you and your team to develop solutions that will be well received by your organization
- We believe an agile approach is the best way to implement portfolio management
- We share our knowledge and experience so your team can continue successfully after we finish

Outcome: solutions that drive business value and are adopted by the company



CUSTOMERS LOVE US



Gartner Peer Insights.
Acuity PPM
Project and Portfolio Management
4.7 ★★★★★ 100% Recommend
6 Ratings >
★★★★★ Reviewed April 28, 2023
"Acuity PPM - worth the money! ..."
(read more)
★★★★★ Reviewed April 12, 2023
"Great product & good service!
Can recommend. ..."
(read more)

Click [HERE](#) to read reviews on Gartner



Click [HERE](#) to read reviews on SourceForge



Click [HERE](#) to read reviews on Capterra



Click [HERE](#) to read reviews on Software Reviews

"We have been so pleased with the Acuity platform...You have built an incredible platform that has really aided in our transformation this past year."

– Teresa Lackey, PMO Director, Ozarks Electric Cooperative



WHO WE ARE

FOUNDED
2018

CUSTOMERS
(WORLDWIDE)
40+



**KAISER
PERMANENTE®**



THE VITAMIN SHOPPE™



Pretium



PORTFOLIO MANAGEMENT GIVES ANSWERS

What are we working on?

Do we have the **right** projects?

Did we get the benefits we intended?

Can we **realistically** deliver the portfolio?

Where are we investing money and people?

What **value** are we delivering?

How are we performing?

Are our resources **optimized**?

Can we absorb all the **change**?



WHICH SOLUTION DO YOU WANT?



ACUITY PPM

OR



Other "Leading" Tools

“Most products have far more functions and features than organizations **will ever consume**”

“**Focus on user interface and usability** in your tool selection process, to achieve a much higher level of engagement from the people committed to executing on strategy”

“Smaller, more flexible solutions with **higher levels of usability are critical** to get people to actually want to use the software. If usage needs to be compelled, then this is an indication that the tools are the wrong ones.”



TYPES OF PORTFOLIO MANAGEMENT SOFTWARE

LOWER COST
PRIMARY FEATURES
EASIER TO USE/ADOPT

HIGHEST COST
MOST ADVANCED FEATURES
HARDER TO ADOPT



Lightweight PPM Software

Ideal for organizations new to portfolio management or that have recently set up a new Project Management Office (PMO), most often a level 1 or level 2 maturity organization.

Mid-Tier PPM Software

For organizations with a strong level 2 maturity or above; tends to align to medium sized organizations with a great need for a more advanced tool set.

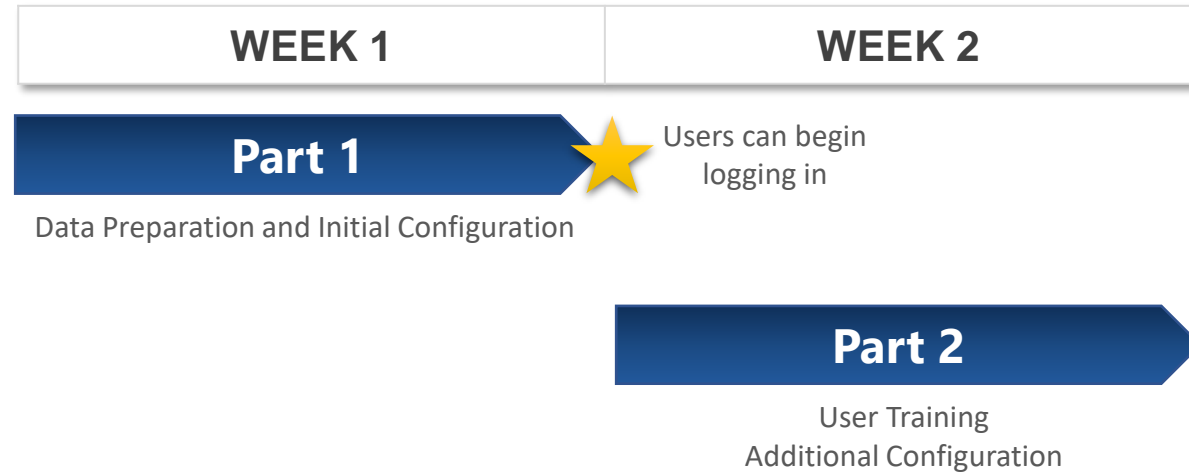
Traditional Heavy PPM Software

Only elite and advanced PMO's (level 3 maturity or above) should consider heavy traditional software (from Gartner's Magic Quadrant). These are the most complex and expensive systems available that carry a higher risk of poor user adoption.



IMPLEMENTATIONS MEASURED IN DAYS

(Not weeks or months)



“We won’t need user training; I have never used a portfolio management system that was as easy as Acuity PPM”

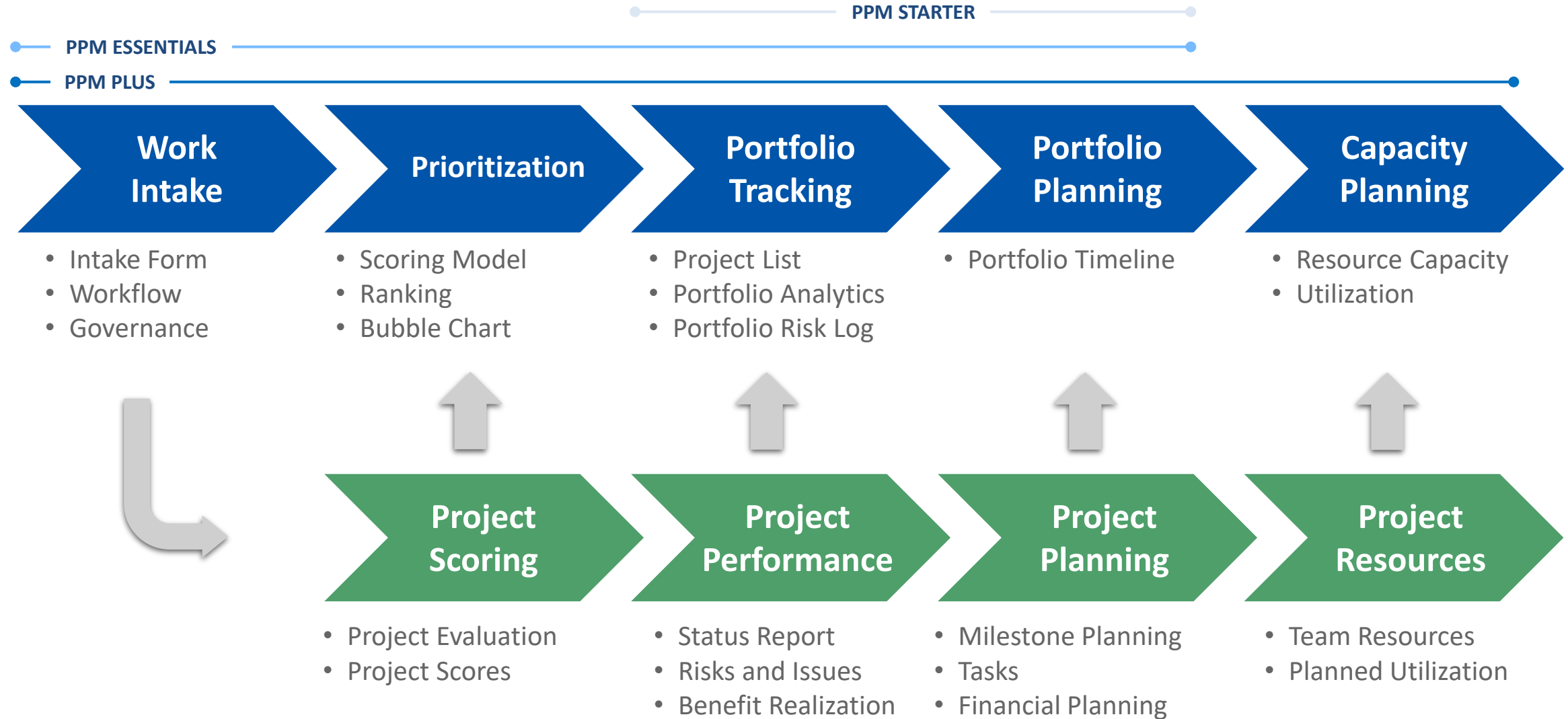
-Tara George, Al Futtaim



KEY FUNCTIONALITY

PORTFOLIO

PROJECT



PROJECT SCHEDULING INTEGRATIONS



Acuity PPM – Project Management Integrations 2.0

The new updates to integrating with Project Management solutions will allow for company-level integrations, which is superior and easier to management than the 1:1 integrations we currently utilize. We will have a secure table to store tokens between the systems which will simplify maintenance.

STEPS (In Acuity PPM)

- 1. User creates proposal in Acuity
- 2. Admin approves proposal in Acuity
- 3. Integration: new project is created in <PM tool>
- 4. Acuity data flows to <PM tool> for new project



Trigger: proposal approval
Data: Key information (Title, description, dates, etc., Portfolio ID)
Output: new project generated in PM solution



SaaS Project Management Solution



Trigger: schedule changes in PM solution
Data: start/end dates, milestone dates, critical tasks
Output: high-level schedule data in Acuity PPM updated

STEPS (In PM Tool)

- 1. User updates <PM tool> with new timeline dates
- 2. Integration: new timeline data is updated in Acuity
- 3. <PM tool> timeline data flows to Acuity PPM for existing project

Representative Project Management Integrations



THANK YOU



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