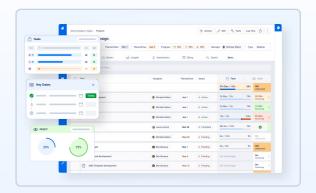


### The Power of Accelo

#### Your Complete PSA Platform

Accelo transforms how your team collaborates and manages projects, creates efficiency, increases productivity, and unlocks profitability insights. The tailored suite of PSA solutions equips you with the necessary tools to improve client relationships, streamline workflows, and access actionable analytics for informed decision-making, ultimately boosting your business's profitability.





#### Client Management

Maximize client engagement, satisfaction, and visibility with Accelo's all-in-one platform of CRM solutions. Manage leads, quotes, and client interactions seamlessly with:

- Holistic Client Analysis
- Streamlined Quote Creation
- Pipeline & Sales Tracking



# **Project Management**

Streamline project lifecycles and enhance collaboration with Accelo's project management solutions. Enable your team to track projects, time, expenses, tasks, & materials with:

- Sales Delivery Handoff
- Workflow Automation
- Collaborative Client Portal



#### Resource Management

Enhance the efficiency and delivery of projects and streamline activities with Accelo's resource management solutions. Improve visibility of internal and external efforts on a deal with:

- Resource Planning
- Skills-Based Scheduling
- Resource Utilization Insights



# Financial Management

Optimize your financial operations with Accelo's financial management solutions. Streamline invoicing, billing, retainer management, and payment processing with:

- Automated Invoicing & Billing
- Configured Pay Structures
- Recurring Work Management



#### Business Intelligence

Unlock actionable insights about your customers across every project stage with Accelo's Business Intelligence solutions. Discover helpful analytics for complete operational visibility with:

- ✓ Real-Time Insights & Reporting
- ✓ Utilization & Forecasting Info
- Enhanced Profitability Tracking



#### **Integrations**

Integrate email, calendars, tasks, and invoices to optimize communication & finances with Accelo's integration solutions. Amplify power, productivity, and reporting of your systems with:

- Unified Communications
- Connected Accounting Processes
- CRM Data & Activity Insights

### **PSA Software to Power Your Operations**

Experience the power of a unified PSA platform that empowers you to streamline operations, enhance client relationships, and make informed decisions with confidence.

Learn how Accelo can transform your operations today.

**Book a Demo**